

BOARD OF PUBLIC BUILDINGS
\$120,000,000
SERIES A 2006

DATED ----- October 25, 2006

SALE DATE ----- October 18, 2006

INTEREST PAYMENT DATES ----- April 1 and October 1 commencing April 1, 2007

PRINCIPAL PAYMENT DATE ----- October 1 commencing October 1, 2007

NET INTEREST COST ----- 4.4693865%

BOND COUNSEL ----- King Hershey, P. C.
Cochran, Cherry, Givens, Smith, Caldwell & Singleton LLC

FINANCIAL ADVISOR ----- UMB Bank, N.A.

UNDERWRITER MANAGER ----- First Albany Capitol, Inc.

PAYING AGENT ----- UMB Bank, N.A., Kansas City, Missouri

Maturities and Interest Rates

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2007	\$ 2,650,000	4.500%	2020	\$ 4,775,000	5.000%
2008	2,775,000	4.000%	2021	4,975,000	5.000%
2009	2,900,000	4.125%	2022	5,225,000	5.000%
2010	3,050,000	4.125%	2023	5,450,000	4.500%
2011	3,175,000	4.250%	2024	5,700,000	4.500%
2012	3,325,000	4.000%	2025	5,975,000	4.500%
2013	3,475,000	4.000%	2026	6,250,000	4.500%
2014	3,650,000	5.000%	2027	6,525,000	4.375%
2015	3,800,000	5.000%	2028	6,825,000	4.750%
2016	3,975,000	5.000%	2029	7,150,000	4.750%
2017	4,175,000	5.000%	2030	7,475,000	4.750%
2018	4,350,000	5.000%	2031	7,825,000	4.500%
2019	4,550,000	5.000%			

Redemption

Optional Redemption

At the option of the Board, bonds maturing on October 1, 2017, and thereafter may be called for redemption and payment prior to maturity, on October 1, 2016, and thereafter, in whole or in part at any time in such amounts for each maturity as shall be determine by the Board, at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date, without premium.

Notice of Redemption

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, registered or certified mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

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Required Accounts

1. Project Fund - The sum of \$120,051,874 was deposited to this fund and shall be used to pay for the costs of the projects. When the projects have been completed, any balance remaining shall be applied towards the principal and interest on the Series A 2006 Bonds on the next succeeding Bond payment date.
2. Cost of Issuance Fund – The sum of \$124,139 was deposited into this fund with the paying agent to pay the issuance cost of the Series A 2006 Bonds. Any balance remaining after payment of all such costs shall be transferred to the Principal and Interest Fund.
3. Principal and Interest Fund - There shall be credited on or before July 20th (beginning 2006) from Net Income and Revenues, an amount sufficient to pay the principal and interest, if any, becoming due on the Series A 2006 on the next succeeding Bond Payment Date.

**BOARD OF PUBLIC BUILDINGS
DEBT SERVICE SCHEDULE
SERIES: A 2006**

DATE ISSUED: 10/25/06

AMOUNT ISSUED: \$ 120,000,000

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 10/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	0.00	2,411,378.13	0.00	2,411,378.13	120,000,000.00
2008	2,782,359.38	2,722,734.38	2,650,000.00	8,155,093.76	117,350,000.00
2009	2,722,734.38	2,667,234.38	2,775,000.00	8,164,968.76	114,575,000.00
2010	2,667,234.38	2,607,421.88	2,900,000.00	8,174,656.26	111,675,000.00
2011	2,607,421.88	2,544,515.63	3,050,000.00	8,201,937.51	108,625,000.00
2012	2,544,515.63	2,477,046.88	3,175,000.00	8,196,562.51	105,450,000.00
2013	2,477,046.88	2,410,546.88	3,325,000.00	8,212,593.76	102,125,000.00
2014	2,410,546.88	2,341,046.88	3,475,000.00	8,226,593.76	98,650,000.00
2015	2,341,046.88	2,249,796.88	3,650,000.00	8,240,843.76	95,000,000.00
2016	2,249,796.88	2,154,796.88	3,800,000.00	8,204,593.76	91,200,000.00
2017	2,154,796.88	2,055,421.88	3,975,000.00	8,185,218.76	87,225,000.00
2018	2,055,421.88	1,951,046.88	4,175,000.00	8,181,468.76	83,050,000.00
2019	1,951,046.88	1,842,296.88	4,350,000.00	8,143,343.76	78,700,000.00
2020	1,842,296.88	1,728,546.88	4,550,000.00	8,120,843.76	74,150,000.00
2021	1,728,546.88	1,609,171.88	4,775,000.00	8,112,718.76	69,375,000.00
2022	1,609,171.88	1,484,796.88	4,975,000.00	8,068,968.76	64,400,000.00
2023	1,484,796.88	1,354,171.88	5,225,000.00	8,063,968.76	59,175,000.00
2024	1,354,171.88	1,231,546.88	5,450,000.00	8,035,718.76	53,725,000.00
2025	1,231,546.88	1,103,296.88	5,700,000.00	8,034,843.76	48,025,000.00
2026	1,103,296.88	968,859.38	5,975,000.00	8,047,156.26	42,050,000.00
2027	968,859.38	828,234.38	6,250,000.00	8,047,093.76	35,800,000.00
2028	828,234.38	685,500.00	6,525,000.00	8,038,734.38	29,275,000.00
2029	685,500.00	523,406.25	6,825,000.00	8,033,906.25	22,450,000.00
2030	523,406.25	353,593.75	7,150,000.00	8,027,000.00	15,300,000.00
2031	353,593.75	176,062.50	7,475,000.00	8,004,656.25	7,825,000.00
2032	176,062.50	0.00	7,825,000.00	8,001,062.50	-
TOTAL	42,853,453.23	42,482,471.98	120,000,000.00	205,335,925.21	-